

## Official Notice

Security: Registered shares in Ultima Capital SA with a nominal value of CHF 0.10 each  
Valor No.: 49106400  
ISIN: CH0491064009  
Ticker: ULTIMA

Listing of 2,000,000 new registered shares with an nominal value of CHF 0.10 each

### Issuer, domicile and address

Ultima Capital SA ("UTLIMA" or the "Company") domiciled in Zug  
(registered address: Baarerstrasse, 6300 Zug)

### Legal basis

Based on the resolution of the Annual General Meeting of Shareholders of 30 June 2025, the Company conducted an ordinary capital increase in the amount of 2,000,000 new shares with a nominal value of CHF 0.10 each (the "Capital Increase Shares").

### Listing and trading of the Capital Increase Shares

The listing and first day of trading of the Capital Increase Shares on the BX Swiss Ltd. occurs on 1 July 2025.

### Settlement of the Capital Increase Shares

It is expected that delivery of the Capital Increase Shares will be made through the facilities of SIX SIS Ltd. ("SIS") on or around 30 June 2025.

### Form of the new Shares

Any new Shares, if and when issued, will be issued as simple uncertificated securities (einfache Wertrechte) within the meaning of article 973c of the CO and will be established as intermediated securities (Bucheffekten) within the meaning of the Federal Act on Securities held with an Intermediary (Bucheffektengesetz) of 3 October 2008, as amended (the "FISA") once credited to the relevant securities account of the relevant recipient.

### Prospectus

The listing of the shares occurs without the publication of a prospectus based on the exemption provided in Article 38 Paragraph 1 Letter a FinSA.

Date: 30 June 2025  
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